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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
Debtor)
In re:	) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
Debtor)
In re:	) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
Debtor)
In re:	) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
Debtor.)
In re:	) BK-S-06-10729-LBR
USA SECURITIES, LLC,	) Chapter 11
Debtor.)
Affects)
<input type="checkbox"/> All Debtors)
<input type="checkbox"/> USA Commercial Mortgage Co.)
<input type="checkbox"/> USA Securities, LLC	) DATE: n/a
<input type="checkbox"/> USA Capital Realty Advisors, LLC	) TIME: n/a
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. On February 27, 2007, I served the following documents:

Notice of Entry of Order re Stipulation re Motion by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit Further Distributions to FTDF Members (Kantor)

Notice of Entry of Stipulated Order Continuing Hearing on Omnibus Objection of The Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund LLC to Claims Superseded by Compromise Contained in Debtors' Third Amended Joint Chapter 11 Plan of Reorganization (As Modified) (Affects Debtor USA Capital First Trust Deed Fund, LLC)

2. I served the above named document(s) by the following means to the persons

as listed below:

☐ a. **ECF System.** See attached Notice of Electronic Filing.

☒ b. **United States mail, postage full prepaid to the following:**

Michael M. Schmahl, Esq.
McGUIRE WOODS, LLP
77 West Wacker Drive
Suite 4100
Chicago, Illinois 60601-1818

☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

1 ☒ d. **By direct email.**

2 I caused the document(s) to be sent to the persons at the email
3 addresses listed below. I did not receive, within a reasonable
4 time after the transmission, any electronic message or other
5 indication that the transmission was unsuccessful.

6 Michael Schmahl, Esq. - mschmahl@mcguirewoods.com
7 Counsel for the Kantors

8 ☐ e. **By fax transmission.**

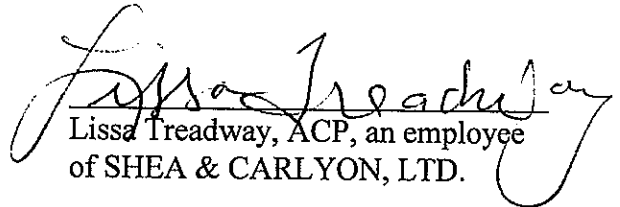
9 Based upon the written agreement of the parties to accept serve
10 by fax transmission or a court order, I faxed the document(s) to
11 the persons at the fax numbers listed below. No error was
12 reported by the fax machine that I used. A copy of the record of
13 the fax transmission is attached.

14 ☐ f. **By messenger.**

15 I served the document(s) by placing them in an envelope or
16 package addressed to the persons at the addresses listed below
17 and providing them to a messenger for service.

18 I declare under penalty of perjury that the foregoing is true and correct.

19 DATED this 27th day of February, 2007.

20 
21 Lissa Treadway, ACP, an employee
22 of SHEA & CARLYON, LTD.